Recreational Trails Program

2023 Application Cycle



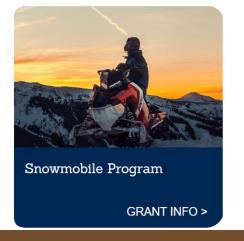
FWP Trail Grant Programs













RTP VS. TSP

Recreational Trails Program (RTP)

- Federally Funded Program
- Max Funding: \$100,000
- Required Match: 20%
- Equipment purchases and education/safety projects are eligible
- 10% de minimis or federally approved IDR rate allowed (can be used as match)
- RTP has some additional reporting requirements due to tie to federal funding

Trail Stewardship Program (TSP)

- State Funded Program
- Max Funding: \$75,000
- Required Match: 10%
- Equipment purchases and education/safety projects are not eligible
- 7% admin fee allowed (can not be used as match)



Program Overview



Recreational Trails Program

Funding Source:

Funds come from the Federal Highway Trust Fund and represent a portion of the motor fuel excise tax collected from nonhighway recreational fuel use. (e.g., snowmobiles, all-terrain vehicles, off-highway motorcycles, and off-highway light trucks.)

Purpose:

RTP grant funds are intended to provide, expand, and improve recreational trails for both motorized and nonmotorized trail uses. RTP grants are for projects that are primarily recreational in nature, rather than serving a more utilitarian transportation function.

30/30/40 Allocation

- 30% Nonmotorized
- 30% Motorized
- 40% Diversified
- 5% of funds may go towards education and safety projects

















Definitions

What is a Trail?

Thoroughfare or track across land or snow, used for recreational purposes such as—

- pedestrian activities, including wheelchair use;
- · skating or skateboarding;
- · equestrian activities, including carriage driving;
- nonmotorized snow trail activities, including skiing;
- bicycling or use of other human-powered vehicles;
- motorized vehicular activities (ATV, motorcycle, snowmobiling, OHV); and
- aquatic or water activities*

*Must be designated routes, open to non-motorized watercraft; have public access points; have developed trail data; and be actively supported and/or maintained by an organization

What is a Shared-Use Path?

a multiuse path that is separated from motorized vehicular traffic by an open space, pavement markings, or a barrier within a highway or other road right-of-way and that is usable for transportation purposes by pedestrians, runners, bicyclists, skaters, equestrians, and other nonmotorized users

A sidewalk, as defined in 61-8-102 MCA, is not a shared-use path or a trail.



Application Cycle Overview

Application Cycle

Nov. 1st, 2022 – Jan. 31st, 2023 *Applications Accepted*

Initial Notice

April 2023

Applicants notified of conditional award or denial

Decision Notice

May 2023 FWP issues final decision notice for 2023 awards













Application Review

Feb. - March 2023 Internal and external review conducted

Public Comment

April - May 2023 30-day public comment period opens on proposed awards

Project Start

July & August 2023

Contracts issued



Funding

Approximately \$1.5 million Available

• Max Request: \$100,000

Match Required: 20%

• 20% of the total project cost (match + RTP request)

- May be from cash or in-kind (e.g., value of volunteer time)
- Federal Applicants must provide 5% nonfederal match
- May use FWP Trails Stewardship Grant as match to RTP must be already awarded at the time of application & be directly related to the proposed project.



Eligibility

Eligible Applicants

- Federal
- Tribal
- State

- County or Municipal Agencies (including school districts)
- Private Corporations
- Nonprofits

At the time of application, applicants must:

- Be registered and in good standing with the Secretary of State
- Be registered with the System for Award Managed (SAM) Submit verification with application
- Must complete a Risk Assessment at the time of application (see Funding Opportunity Attachments in WebGrants



Eligible Funding Areas

- Maintenance and restoration of recreational trails.
- Development and rehabilitation of trailside and trailhead facilities and trail linkages for recreational trails
- Purchase and lease of recreational trail construction and maintenance equipment
- Construction of new recreational trails
- Acquisition of easements and fee simple title for recreational trail corridors
- Trail signage
- Trail corridor or trailhead weed management
- Publications and educational programs that promote safety and environmental protection









What to Expect: Grant Award Reporting

- Claims due every 8 months at a minimum
 - Must provide documentation for all expenses and reported match. (e.g., Project start date of August, first claim due in March)
- Annual Progress Report
 - Accomplishments thus far, upcoming activities, and any outstanding issues/concerns/delays
- Final Report
 - Due along with the final claim
- Maintain SAM registration and provide verification annually
- If entity expends \$750,000 or more in federal funds during the given fiscal year, must provide a copy of the completed single audit
- For Purchased Equipment (e.g., groomers and snowmobiles): Must complete an annual survey of the equipment for 5 years.

Grant Management is currently done through WebGrants, we are expecting a change over to another platform within the next 12-18 months – more information and trainings will be provided



General Program Requirements

Required documents and compliance with state and federal procedures



Documentation of Project Approval / Commitment

Documentation of:	Provided by:
Project Commitment / Approval	Applicant organization leadership (if a private or nonprofit organization)
Match Commitment	Partner entities referenced as providing match (cash or inkind) to the project
Maintenance Commitment	From entity responsible for future maintenance of a project

General letters of support are not required. If provided, should be unique, specific, typed, signed, and dated



Documentation of Landowner Permission & Public Access

Documentation of Landowner Permissions			
IF	THEN	And THEN	
Your Organization	Documentation permitting your	Documentation permitting the project work	
	organization to access the land is	upon the land is	
Owns the land upon which your proposed project will take place	Not required	Not required	
Plans to use land owned by a public entity to do project work	Not required	Required, in the form of an agreement (e.g., Collection Agreement) allowing applicant to conduct the type of project work (winter grooming, summer maintenance, etc.), or specific project work (building a trail, constructing a trailhead, etc.)	
Plans to use land owned by a private entity (including nonprofits) to do project work	Required, in the form of a legal agreement allowing your organization permission to access the land for at least the duration of the project period		



Purchasing Guidelines

Entities planning to purchase services or materials from a single vendor over \$10,000 in value with grant funds must follow state procurement procedures:

Limited Solicitation Process

- Service valued at \$10,000 \$99,999
- Supply valued at \$10,000 \$99,999
- Three viable quotes, if available, before selecting vendor

Competitive Bid Process

- Service greater than or equal to \$100,000
- Supply greater than or equal to \$100,000
- Recipient will follow own documented solicitation process (documentation required) but must include specific details:
 - Description of service & evaluation criteria
 - Public Notice
 - Record of each Bid
 - Written notice to lowest bidder response



Environmental Review

Public Lands

Consult land management agency for environmental documentation

- USFS (maintenance) = Cat Ex
- Snowmobile Grooming on Existing Routes = Cat Ex

Non-Public Lands (e.g., City, Private)

- Construction & Improvement = EA
- Maintenance & Repair = Cat Ex
- Snowmobile Grooming on Existing Routes = Cat Ex



When appropriate, a project's environmental review may be tiered from an environmental review; this requires uploading additional information to the application

*Forms Available on the RTP Webpage & WebGrants Funding Opportunity Attachments



- Domestic material requirements are included in Sections 70912 70941 of the Infrastructure Investment and Jobs Act.
- Office of Management and Budget Memo M-22-11 provides guidance on implementation of the new law.
- A temporary Waiver of Buy America requirements was approved to extend the implementation date from May 14, 2022 to November 10, 2022.
- <u>Buy America Construction Program Guide Contract Administration Construction Federal Highway Administration (dot.gov)</u>



Iron and Steel: Foreign-made iron and steel contained within your project budget (including both RTP requested funds and match) **cannot exceed \$2,500 or one-tenth of one percent of the contract value** (whichever is greater).

- Applies to all iron and steel permanently incorporated in a project
- Existing Requirement for past RTP cycles

Common items that may trigger the Buy America requirement include:

- Bridges
- Culverts
- Storage sheds and containers





Manufactured Products: Treated as items that consist of two or more construction materials that have been combined through a manufacturing process and items that include at least one construction material combined with a material that is not listed through a manufacturing process.

- The FHWA Federal Aid program currently has a waiver in place for Buy America requirements on manufactured products.
- This waiver does NOT apply to the iron and steel components of any manufactured products – See Iron and Steel Requirements
- Existing Requirement for past RTP cycles

Common items that may trigger the Buy America requirement include:

Trail grooming equipment (snowmobiles, groomers, grooming implements)





Construction Materials: Manufacturing processes for the construction material must occur in the United States. Manufacturing processes are defined as the final manufacturing process and the process immediately preceding the final manufacturing process.

• NEW Requirement

Common items that may trigger the Buy America requirement include:

- Non-ferrous metals.
- Plastic and polymer-based products (including polyvinylchloride, composite building materials, and polymers used in fiber optic cables).
- Glass
- · Lumber, and
- Drywall.





After awarded, you must be able to provide documentation from the manufacturer (signed and dated) certifying that any items triggering the BABA requirement meets the Domestic Material Requirements in the Agreement prior to purchase.

Waivers

- https://www.fhwa.dot.gov/construction/contracts/wa ivers.cfm
- https://www.fhwa.dot.gov/construction/cqit/buywaiv er.cfm
- Process is in place but there are no set timelines.
- Waivers should be submitted prior to award of contracts.

Minimal Foreign Material Allowance

- One-tenth of one percent of the contract value or \$2,500 whichever is greater.
- Cost of the materials delivered to the project.
- May increase in the future but for now this is the requirement.





Questions / Break

How to Apply

WebGrants Application



New Applicants: Sign Up for WebGrants

- Visit: <u>funding.mt.gov</u>
- Complete the Registration page
- Contact RTP Manager, <u>stephanie.adamsclemen@mt.gov</u>, for registration approval
- Your username and password will be emailed to you once approved





Funding Opportunity

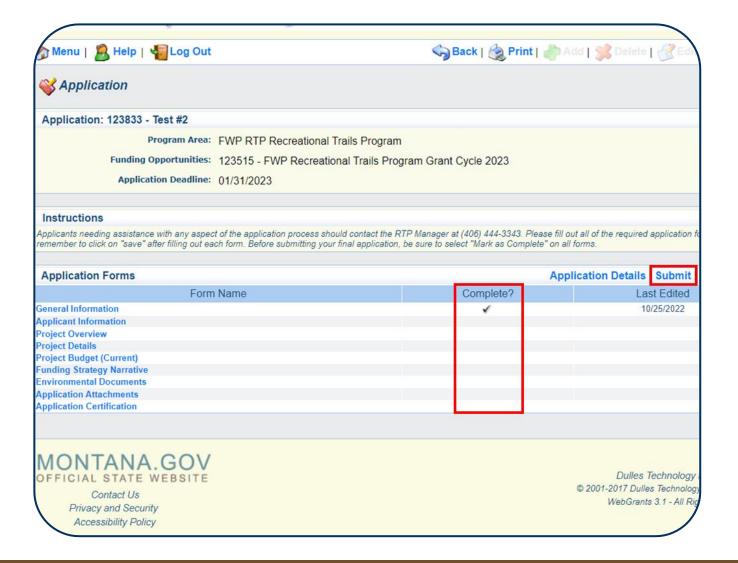
- Login to WebGrants
- Navigate to "Funding Opportunities"
- Find: "FWP Recreational Trails Program Grant Cycle 2023"
- "Start New Application"





Complete Application

- Carefully read instructions and complete each section.
- Mark sections "Complete"
- SUBMIT application once all sections are completed
- The primary application contact will receive an email confirming the successful submission





Building a Budget



Budget Table

- RTP Request
- Cash Match
 - Organization funds / staff time (calculated at the actual cost)
 - Other grant/funding sources used for the project
- In-Kind Labor / Contributions
 - Volunteer labor (current rate at \$25/hr.)
 - Donations in the form of supplies, facilities, services, equipment, travel, etc.

20% of the total project must be from match sources:

TOTAL project = Request + Match <u>OR</u> RTP Request X 25% = Required Match

Budget Funding Narrative:

Narrative for cost calculations, what it will be used for, and sources for match funds. Focus only on the budget that you supplied. (If project is larger than what your request and match illustrate, attachments may be provided to present the full scope of work being done)

Eligible Expenses and Match

- Eligible grant activity
- Clearly tied to project scope
- Incurred after project start date
 - with exception for project design and engineering cost if incurred up to 18 months prior to award start date, these expenses are eligible as match only
- Match is guaranteed at the time of application
- Detailed and justified

Know in advance: If awarded a grant, proof of expenditures is required before reimbursement can be issued



Indirect Cost Rates

Indirect Cost Rate (e.g., operations/administrative salaries).

- Options for including in your budget:
 - Federally Approved Cost Rate with proper verification
 - Negotiated Indirect Cost Rate those with a pending application for a Federally Approved Indirect Cost Rate
 - **De Minimis Rate** Any non-federal entity may elect to charge a 10% on the first \$25,000 of an RTP award.

These rates must be applied consistently on claims – No additional documentation is required once the cost rate has been confirmed



Set-Rate Expenses and Match

Grooming Rates:

- \$20 per hour for utility sleds
- \$120 an hour for large groomers

Meals:

- Morning = \$7.50
- Midday = \$8.50
- Evening = \$14.50
- A grantee may be reimbursed for groceries purchased for RTP-funded trail crew meals.

Volunteer Hours:

- \$25 per hour
- Mileage: \$0.56 per mile

Personal Property use (per day):

- Motorized OHV or boat = \$ 15.00
- Horse trailer = \$ 15.00
- Other trailer = \$ 5.00
- Horse (pack animal) = \$16.00



^{*}Rates cover fuel, oil, and general maintenance and repair (labor time running groomers is not covered under these rates. Labor should be calculated under "salaries and labor")

Application Checklist & Review



Application Checklist

- ✓ Review the Application Guidelines
- ✓ Risk Assessment
- ✓ SAM Verification
- ✓ Appropriate Documentation of Project Approval / Commitments
- ✓ Appropriate Documentation of Landowner Permissions
- ✓ Appropriate Environmental Review Documents
- ✓ Documentation of Federally Approved Indirect Cost Rate, if Applicable
- ✓ Minimum one map showing project location
- ✓ Additional attachments pertinent to project review / letters of commitment
- ✓ Complete Application Form





Application Tips and Tricks

- **Clearly vet your project** with all relevant leadership, partners, and landowners and ensure all the necessary paperwork is in order *review Application Guidelines for required documents*
- **Use bullet points when appropriate** to complete certain list-related questions such as timelines, project partners, and proposed project goals.
- **Draft responses** in a WORD document (Catch spelling errors, grammar, share responses with coapplicants for feedback, and serves as a backup incase of internet failures). Copy and paste final response into WebGrants form.
- Clearly label all attachments.
- Ask questions early RTP Manager is happy to help you! All requests for project or application review/feedback should be submit no later than 2weeks prior to application deadline.



Application Review Process

- **February:** Preliminary Review (page 6 of Application Guidance)
 - Is it Eligible? Is it ready to proceed? Adequate landowner permissions? Is the application complete?
- **February:** Internal Panel Review Scoring Criteria Project Planning and Involvement (15 points)
 - Project Implementation (10 points)
 - Recreational Benefit (10 points)
 - Community Development (10 points)
 - Sustainability (10 points)
 - Education and Outreach (5 points)
- March: State Technical Advisory Committee Recommendations
- March: Internal Panel Final Recommendations & Notice of Conditional Awards
- April-May: 30-day Public Comment Period
- June: FWP Decision Notice Published



Contact Information

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fwp.mt.gov/aboutfwp/grant-programs/recreational-trails

